

Worksheet 5: Monthly P&L; Summary

Louisiana's reformed income tax (1.85%-4.25% graduated, 2025) is more favorable than prior years. Note the potential franchise tax — consult a Louisiana CPA for current applicability.

Month / Year: _____

REVENUE

Revenue Category	# of Runs	\$ Amount
New Orleans healthcare / Ochsner / LCMC runs		
New Orleans port / corporate runs		
Baton Rouge energy / ExxonMobil runs		
Baton Rouge healthcare runs		
Lafayette healthcare / energy runs		
Shreveport healthcare / corporate runs		
Lake Charles petrochemical / industrial runs		
Inter-city runs (NOLA-Baton Rouge, NOLA-Lafayette, etc.)		
Other revenue		
TOTAL REVENUE		

EXPENSES

Expense Category	Budget	Actual
Commercial auto insurance		
General liability + cargo insurance		
Fuel		
Vehicle maintenance / AC + salt air corrosion		
Hurricane season reserve (June-November)		
Louisiana LLC annual report (\$35 ÷ 12)	\$2.92	
Parish occupational license (÷ 12)		
Phone / software / supplies		
Other		
TOTAL EXPENSES		

PROFIT & TAX RESERVE

NET PROFIT (Revenue – Expenses)		
Louisiana income tax reserve (up to 4.25%)	$\times 0.0425$ (conservative)	
Federal income tax reserve (22-24%)	$\times 0.22$	
Self-employment tax reserve (15.3%)	$\times 0.153$	
TOTAL TAX RESERVE (transfer to savings)		
TAKE-HOME PAY		

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